

IHSG	6,382
Change (%)	1.11%
Net Foreign	-30.82 T
Support	6320
Resistance	6450

Sectoral	Last	
IDX:IDXBASIC	1,038.9	2.49%
IDX:IDXCYCLIC	734.9	0.56%
IDX:IDXENERGY	2,384.4	0.85%
IDX:IDXFİNANCE	1,284.0	-0.95%
IDX:IDXHEALTH	1,254.1	0.19%
IDX:IDXNONCYC	643.0	-0.62%
IDX:IDXINDUST	936.0	0.77%
IDX:IDXINFRA	1,233.6	0.42%
IDX:IDXPROPERT	684.6	-0.11%
IDX:IDXTЕCHNO	7,489.2	9.84%
IDX:IDXTRANS	1,124.7	1.89%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	41,953	-0.03%
S&P 500	5,663	-0.22%
NASDAQ Composite	17,692	-0.33%
FTSE 100	8,702	-0.05%
DAX PERFORMANCE-INDEX	22,999	-1.24%
IHSG	6,382	1.11%
HANG SENG INDEX	24,109	-0.46%
Nikkei 225	37,906	0.41%

Indikator	Tingkat
GDP Growth Rate	0.53 percent
GDP Annual Growth Rate	5.02 percent
Unemployment Rate	4.91 percent
Inflation Rate	-0.09 percent
Inflation Rate MoM	-0.48 percent
Interest Rate	5.75 percent
Balance of Trade	3117 USD Million
Current Account	-1145 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-2.3 percent of GDP
Business Confidence	12.46 points
Manufacturing PMI	53.6 points



NEWS HIGHLIGHT
- Surplus 21 Persen, CARS 2024 Raup Laba Rp210,44 Miliar
- Drop 76 Persen, Laba BUVA 2024 Sisa Rp8,45 Miliar
- OCBC NISP (NISP) Bagi Dividen Rp106 per Lembar, LKH Kantongi Rp12,9M
- Drop 76 Persen, Laba BUVA 2024 Sisa Rp8,45 Miliar
- Laba Jeblok, Ini Kinerja Emiten Sinarmas Group (DSSA) 2024

NEWS MARKET

Pasar saham Indonesia masih menghadapi tekanan dari faktor global, terutama pelemahan Wall Street. Namun, katalis positif seperti pembagian dividen emiten, pencairan THR, dan stabilitas uang beredar dapat menopang perekonomian. Investor disarankan mencermati musim RUPS serta sektor-sektor yang berpotensi mendapat keuntungan dari stimulus ekonomi domestik.

- *Minim Katalis Makroekonomi:***
 - Pergerakan pasar keuangan domestik pada Jumat (21/3/2025) masih minim katalis makroekonomi.
 - Investor fokus pada musim RUPS emiten dan pembagian dividen.
- *Dampak Wall Street dan Sentimen Global:***
 - Pelemahan Wall Street menekan IHSG, rupiah, dan obligasi Indonesia.
 - Kekhawatiran terhadap kondisi ekonomi AS masih membayangi pasar.
- *Rilis Data Inflasi Jepang:***
 - Inflasi Jepang Februari 2025 diprediksi naik ke 4,2% dari 4% sebelumnya.
 - Core inflation diproyeksikan turun ke 2,9% dari 3,2%.
 - Bank Sentral Jepang tetap mempertahankan suku bunga di 0,50%.
- *Dampak THR Terhadap Perekonomian:***
 - Pembagian THR H-7 Lebaran diprediksi meningkatkan konsumsi masyarakat.
 - Pemerintah telah mencairkan THR ASN dan pensiunan senilai Rp26,46 triliun.
 - Sektor yang diuntungkan: consumer goods, retail, dan transportasi.
- *Musim RUPS dan Dividen:***
 - Enam emiten melaksanakan RUPS hari ini, pasar menunggu keputusan dividen.
 - PT OCBC NISP (NISP) sudah membagikan dividen Rp106 per saham dengan dividend yield 8%.
 - Investor juga mencermati laporan keuangan FY24 untuk proyeksi dividen ke depan.
- *Kondisi Pasar Tenaga Kerja AS:***
 - Klaim pengangguran AS naik 2.000 menjadi 223.000, tetapi masih di level rendah.
 - Pasar tenaga kerja AS tetap solid meskipun kebijakan moneter ketat.
- *Data Uang Beredar M2 Indonesia:***
 - Uang beredar diperkirakan meningkat menjelang Ramadhan.
 - Januari 2025, M2 tumbuh 5,9% (yoy) menjadi Rp9.232,8 triliun.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	1,305	Sell on strength	1,330	1,370	1,265	Overbought
WIFI	2,050	Buy on Weakness	2,090	2,150	1,985	Consolidation, entry level: 1990-2050
RATU	5,375	Buy on Weakness	5,475	5,625	5,200	Oversold, entry level: 5225-5375
AMMN	6,250	Buy on Weakness	6,375	6,550	6,050	Oversold, entry level: 6075-6250
JPFA	1,995	Buy on Weakness	2,030	2,090	1,935	Oversold, entry level: 1940-1995

NET FOREIGN BUY / SELL



Friday, March 21, 2025

NET FOREIGN BUY

CODE	PRICE	Daily (%)	Net Buy ASING	Net Buy Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 TPJA	7,050	15.1%	34.17 B	3					TPJA	7,050	34%	5,275		11,225	-37%
2 BUKA	144	5.1%	29.26 B	2					BUKA	144	35%	107		166	-13%
3 RATU	5,375	9.7%	26.73 B	7					RATU	5,375	275%	1,435		9,900	-46%
4 AMMN	6,250	9.2%	26.05 B	1					AMMN	6,250	10%	5,700		15,000	-58%
5 PSAB	316	2.6%	18.18 B	1					PSAB	316	132%	136		420	-25%
6 GOTO	81	-1.2%	17.56 B	3					GOTO	81	62%	50		89	-9%
7 BRMS	368	1.7%	15.36 B	4					BRMS	368	190%	127		505	-27%
8 MEDC	1,000	3.1%	12.89 B	1					MEDC	1,000	11%	900		1,635	-39%
9 BBTN	815	-1.8%	9.20 B	3					BBTN	815	2%	800		1,610	-49%
10 MMLP	570	1.8%	8.71 B	6					MMLP	570	121%	258		590	-3%
11 JPFA	1,995	0.5%	8.17 B	14					JPFA	1,995	86%	1,075		2,230	-11%
12 CPIN	4,500	0.0%	7.66 B	4					CPIN	4,500	8%	4,170		5,650	-20%

NET FOREIGN SELL

CODE		PRICE	Daily (%)	Net Sell ASING	Net Sell Asing BERUNTUN	5 Hari	20 Hari	1 Tahun		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1	BBRI	3,660	-1.4%	(315.80 B)	3					BBRI	3,660	9%	3,360		6,325	-42%
2	BBNI	4,080	-2.2%	(229.04 B)	10					BBNI	4,080	2%	4,010		5,975	-32%
3	BMRI	4,620	-1.3%	(80.34 B)	1					BMRI	4,620	7%	4,300		7,550	-39%
4	BBCA	8,375	0.6%	(63.18 B)	6					BBCA	8,375	4%	8,075		10,950	-24%
5	ADRO	1,800	0.0%	(54.73 B)	5					ADRO	1,800	7%	1,680		4,300	-58%
6	TLKM	2,390	-1.7%	(50.97 B)	2					TLKM	2,390	4%	2,300		3,960	-40%
7	PTRO	2,700	3.1%	(44.78 B)	1					PTRO	2,700	585%	394		4,120	-34%
8	TEBE	870	20.0%	(36.90 B)	7					TEBE	870	64%	530		925	-6%
9	BRIS	2,180	-9.9%	(31.19 B)	8					BRIS	2,180	4%	2,090		3,350	-35%
10	AMRT	2,130	-1.8%	(19.43 B)	4					AMRT	2,130	2%	2,080		3,650	-42%
11	RAJA	2,170	0.0%	(18.45 B)	2					RAJA	2,170	116%	1,005		4,350	-50%
12	MIKA	2,250	-2.2%	(17.66 B)	10					MIKA	2,250	1%	2,220		3,310	-32%

KETERANGAN

- Net Buy Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka BELI selama beberapa hari berturut-turut
- Net Sell Asing BERUNTUN

: Kondisi di mana investor asing terus menerus membeli saham dalam jumlah lebih besar daripada yang mereka JUAL selama beberapa hari berturut-turut
- 52W Low

: Harga terendah selama 52 Minggu terakhir
- 52W High

: Harga tertinggi selama 52 Minggu terakhir
- %52W Low

: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

ACCUMULATION UPTREND



Friday, March 21, 2025

	CODE	PRICE	Daily (%)	5 Hari	20 Hari	1 Tahun
1	GOTO	81	-1.2%			
2	ASII	4,710	0.4%			
3	UNVR	1,305	-4.0%			
4	ANTM	1,645	-0.9%			
5	PSAB	316	2.6%			
6	RATU	5,375	9.7%			
7	TCPI	5,950	-1.2%			
8	BUKA	144	5.1%			
9	JPFA	1,995	0.5%			
10	MEDC	1,000	3.1%			
11	AKRA	1,100	0.5%			
12	OBAT	525	-1.9%			
13	EMTK	535	1.9%			
14	TAPG	865	0.6%			
15	AYAM	141	0.7%			
16	CMNT	885	2.3%			
17	SSIA	875	-1.7%			
18	LSIP	1,115	0.5%			
19	SSMS	1,515	-1.9%			
20	ANJT	1,575	0.3%			
21	KPIG	113	0.0%			
22	HRTA	492	-0.8%			
23	DKFT	254	1.6%			
24	AVIA	414	1.0%			
25	OASA	123	3.4%			

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
GOTO	81	62%	50		89	-9%
ASII	4,710	10%	4,290		5,425	-13%
UNVR	1,305	32%	985		3,390	-62%
ANTM	1,645	40%	1,175		1,845	-11%
PSAB	316	132%	136		420	-25%
RATU	5,375	275%	1,435		9,900	-46%
TCPI	5,950	1%	5,900		8,650	-31%
BUKA	144	35%	107		166	-13%
JPFA	1,995	86%	1,075		2,230	-11%
MEDC	1,000	11%	900		1,635	-39%
AKRA	1,100	7%	1,030		1,865	-41%
OBAT	525	70%	308		1,030	-49%
EMTK	535	53%	350		665	-20%
TAPG	865	66%	520		995	-13%
AYAM	141	91%	74		159	-11%
CMNT	885	20%	740		1,145	-23%
SSIA	875	19%	735		1,480	-41%
LSIP	1,115	49%	750		1,305	-15%
SSMS	1,515	59%	950		2,530	-40%
ANJT	1,575	156%	615		1,685	-7%
KPIG	113	126%	50		250	-55%
HRTA	492	58%	312		600	-18%
DKFT	254	189%	88		304	-16%
AVIA	414	23%	336		570	-27%
OASA	123	29%	95		161	-24%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir
- %52W Low
- : % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High
- : % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

TOP PREVIOUS ACCUMULATION



Friday, March 21, 2025

CODE	PRICE	Daily (%)	Description	*Likuiditas	5 Hari	20 Hari	1 Tahun
1 PSAB	316	2.6%	*high risk !*				
2 SPRE	154	2.0%	_low risk_				
3 NICL	296	5.0%	_low risk_	✗			
4 AMMN	6,250	9.2%					
5 SOFA	75	8.7%		✗			
6 PDPP	575	1.8%	_low risk_	✗			
7 BREN	5,600	5.7%					
8 RSCH	310	1.3%	*high risk !*	✗			
9 ADMR	905	1.1%					
10 MEDC	1,000	3.1%	_low risk_				
11 TPIA	7,050	15.1%	*high risk !*				
12 HAJJ	198	-0.5%		✗			
13 PGAS	1,540	2.7%	_low risk_				
14 BUKA	144	5.1%	_low risk_				
15 LPPF	2,050	4.9%					
16 GZCO	95	2.2%	_low risk_	✗			
17 MAHA	153	5.5%	_low risk_	✗			
18 SMIL	330	2.5%	_low risk_				
19 OASA	123	3.4%	_low risk_				
20 JARR	378	3.9%					
21 EMTK	535	1.9%					
22 BEST	84	0.0%		✗			
23 NISP	1,330	3.9%	_low risk_				
24 JSMR	3,890	1.3%	_low risk_				
25 TRUS	1,330	1.1%		✗			
26 BSBK	53	6.0%	_low risk_				
27 BFIN	720	-1.4%	*high risk !*				
28							
29							
30							
31							

PRICE	%	52W Low	CURRENT POSITION	52W High	%
PSAB	316	132%	136	420	-25%
SPRE	154	21%	127	392	-61%
NICL	296	110%	141	316	-6%
AMMN	6,250	10%	5,700	15,000	-58%
SOFA	75	477%	13	89	-16%
PDPP	575	28%	450	760	-24%
BREN	5,600	22%	4,580	12,200	-54%
RSCH	310	82%	170	410	-24%
ADMR	905	29%	700	1,585	-43%
MEDC	1,000	11%	900	1,635	-39%
TPIA	7,050	34%	5,275	11,225	-37%
HAJJ	198	175%	72	202	-2%
PGAS	1,540	21%	1,270	1,725	-11%
BUKA	144	35%	107	166	-13%
LPPF	2,050	54%	1,330	2,080	-1%
GZCO	95	32%	72	128	-26%
MAHA	153	6%	144	262	-42%
SMIL	330	220%	103	500	-34%
OASA	123	29%	95	161	-24%
JARR	378	67%	226	580	-35%
EMTK	535	53%	350	665	-20%
BEST	84	5%	80	136	-38%
NISP	1,330	13%	1,180	1,445	-8%
JSMR	3,890	9%	3,560	5,700	-32%
TRUS	1,330	303%	330	1,600	-17%
BSBK	53	15%	46	104	-49%
BFIN	720	1%	710	1,340	-46%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- *Likuiditas

:

✗ Transaksi dibawah 10Bio
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

LQ45 TECHNICAL VIEW



Friday, March 21, 2025

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	330	412	505	670	715	ACES	-15.13%	10	-36.1%	2%	496	▼	995	-49%	
ADMR	845	870	905	950	965	ADMR	1.12%	5	-24.6%	29%	700	▼	1,585	-43%	
ADRO	1,695	1,740	1,800	1,890	1,920	ADRO	0.00%	7	-25.9%	7%	1,680	▼	4,300	-58%	
AKRA	1,050	1,075	1,100	1,145	1,155	AKRA	0.46%	10	-1.8%	7%	1,030	▼	1,865	-41%	
AMMN	5,325	5,550	6,250	6,700	7,050	AMMN	9.17%	30	-26.3%	10%	5,700	▼	15,000	-58%	
AMRT	1,980	2,030	2,130	2,230	2,280	AMRT	-1.84%	24	-25.3%	2%	2,080	▼	3,650	-42%	
ANTM	1,580	1,610	1,645	1,700	1,715	ANTM	-0.90%	16	7.9%	40%	1,175	▼	1,845	-11%	
ARTO	1,385	1,430	1,475	1,560	1,580	ARTO	-1.67%	191	-39.3%	20%	1,225	▼	3,220	-54%	
ASII	4,540	4,590	4,710	4,810	4,870	ASII	0.43%	6	-3.9%	10%	4,290	▼	5,425	-13%	
BBCA	8,200	8,275	8,375	8,525	8,575	BBCA	0.60%	19	-13.4%	4%	8,075	▼	10,950	-24%	
BBNI	3,770	3,910	4,080	4,350	4,430	BBNI	-2.16%	7	-6.2%	2%	4,010	▼	5,975	-32%	
BBRI	3,490	3,560	3,660	3,800	3,850	BBRI	-1.35%	9	-10.3%	9%	3,360	▼	6,325	-42%	
BBTN	730	765	815	885	910	BBTN	-1.81%	4	-28.5%	2%	800	▼	1,610	-49%	
BMRI	4,400	4,500	4,620	4,820	4,880	BMRI	-1.28%	8	-18.9%	7%	4,300	▼	7,550	-39%	
BRIS	1,815	1,990	2,180	2,530	2,620	BRIS	-9.92%	14	-20.1%	4%	2,090	▼	3,350	-35%	
BRPT	600	630	675	730	750	BRPT	0.75%	69	-26.6%	15%	585	▼	1,458	-54%	
CPIN	4,250	4,350	4,500	4,690	4,760	CPIN	0.00%	20	-5.5%	8%	4,170	▼	5,650	-20%	
CTRA	730	755	790	835	850	CTRA	-2.47%	8	-19.4%	1%	780	▼	1,430	-45%	
ESSA	525	545	580	615	630	ESSA	3.57%	13	-28.4%	9%	530	▼	1,010	-43%	
EXCL	2,240	2,250	2,270	2,290	2,300	EXCL	0.00%	16	0.9%	10%	2,070	▼	2,650	-14%	
GOTO	76	78	81	84	85	GOTO	-1.22%	#N/A	15.7%	62%	50	▼	89	-9%	
ICBP	10,300	10,400	10,600	10,800	10,900	ICBP	-1.17%	15	-6.8%	10%	9,600	▼	12,875	-18%	
INCO	2,110	2,200	2,300	2,480	2,530	INCO	-4.17%	25	-36.5%	0%	2,290	▼	5,218	-56%	
INDF	6,775	6,900	7,025	7,250	7,300	INDF	-2.43%	6	-8.8%	20%	5,850	▼	8,300	-15%	
INKP	4,610	4,700	4,880	5,050	5,150	INKP	1.24%	5	-28.2%	7%	4,550	▼	10,000	-51%	
ISAT	1,285	1,340	1,410	1,520	1,555	ISAT	-4.08%	#N/A	-43.1%	1%	1,400	▼	3,006	-53%	
ITMG	22,200	22,450	22,900	23,400	23,625	ITMG	1.10%	4	-14.2%	2%	22,350	▼	28,775	-20%	
JPFA	1,915	1,945	1,995	2,050	2,080	JPFA	0.50%	8	2.8%	86%	1,075	▼	2,230	-11%	
JSMR	3,640	3,750	3,890	4,110	4,180	JSMR	1.30%	6	-10.2%	9%	3,560	▼	5,700	-32%	
KLBF	990	1,010	1,090	1,130	1,170	KLBF	5.83%	16	-19.9%	11%	985	▼	1,795	-39%	
MAPA	590	620	670	730	755	MAPA	-3.60%	13	-37.4%	2%	655	▼	1,175	-43%	
MAPI	1,190	1,225	1,285	1,355	1,385	MAPI	-3.38%	12	-8.9%	11%	1,155	▼	1,925	-33%	
MBMA	258	274	296	326	336	MBMA	-2.63%	82	-35.4%	10%	270	▼	725	-59%	
MDKA	1,350	1,380	1,430	1,490	1,515	MDKA	1.42%	#N/A	-11.5%	12%	1,275	▼	2,970	-52%	
MEDC	925	940	1,000	1,030	1,060	MEDC	3.09%	4	-9.1%	11%	900	▼	1,635	-39%	
PGAS	1,450	1,475	1,540	1,585	1,615	PGAS	2.67%	7	-3.1%	21%	1,270	▼	1,725	-11%	
PGEO	725	735	755	775	785	PGEO	0.67%	12	-19.3%	7%	705	▼	1,380	-45%	
PTBA	2,330	2,370	2,410	2,490	2,510	PTBA	-0.82%	5	-12.4%	3%	2,350	▼	3,180	-24%	
SIDO	530	540	570	590	605	SIDO	4.59%	15	-3.4%	11%	515	▼	780	-27%	
SMGR	2,140	2,170	2,250	2,310	2,350	SMGR	0.90%	13	-31.6%	7%	2,100	▼	5,950	-62%	
SMRA	384	390	398	410	414	SMRA	-0.50%	5	-18.8%	9%	366	▼	730	-45%	
TLKM	2,250	2,300	2,390	2,480	2,520	TLKM	-1.65%	10	-11.8%	4%	2,300	▼	3,960	-40%	
TOWR	498	505	520	535	540	TOWR	0.00%	8	-20.6%	5%	496	▼	885	-41%	
UNTR	22,075	22,275	22,625	23,025	23,200	UNTR	1.34%	4	-15.5%	7%	21,100	▼	28,500	-21%	
UNVR	1,200	1,245	1,305	1,395	1,425	UNVR	-4.04%	15	-30.8%	32%	985	▼	3,390	-62%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, March 21, 2025

	CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
	GOTO	81	-1.22%		GOTO		15.71%	GOTO	81	62%	50		89	-9%
36	ANTM	1,645	-0.90%	16	ANTM		7.87%	ANTM	1,645	40%	1,175		1,845	-11%
	JPFA	1,995	0.50%	8	JPFA		2.84%	JPFA	1,995	86%	1,075		2,230	-11%
58	EXCL	2,270	0.00%	16	EXCL		0.89%	EXCL	2,270	10%	2,070		2,650	-14%
	AKRA	1,100	0.46%	10	AKRA		-1.79%	AKRA	1,100	7%	1,030		1,865	-41%
	PGAS	1,540	2.67%	7	PGAS		-3.14%	PGAS	1,540	21%	1,270		1,725	-11%
	SIDO	570	4.59%	15	SIDO		-3.39%	SIDO	570	11%	515		780	-27%
	ASII	4,710	0.43%	6	ASII		-3.88%	ASII	4,710	10%	4,290		5,425	-13%
	CPIN	4,500	0.00%	20	CPIN		-5.46%	CPIN	4,500	8%	4,170		5,650	-20%
	BBNI	4,080	-2.16%	7	BBNI		-6.21%	BBNI	4,080	2%	4,010		5,975	-32%
	ICBP	10,600	-1.17%	15	ICBP		-6.81%	ICBP	10,600	10%	9,600		12,875	-18%
29	INDF	7,025	-2.43%	6	INDF		-8.77%	INDF	7,025	20%	5,850		8,300	-15%
	MAPI	1,285	-3.38%	12	MAPI		-8.87%	MAPI	1,285	11%	1,155		1,925	-33%
10	MEDC	1,000	3.09%	4	MEDC		-9.09%	MEDC	1,000	11%	900		1,635	-39%
	JSMR	3,890	1.30%	6	JSMR		-10.16%	JSMR	3,890	9%	3,560		5,700	-32%
12	BBRI	3,660	-1.35%	9	BBRI		-10.29%	BBRI	3,660	9%	3,360		6,325	-42%
	MDKA	1,430	1.42%		MDKA		-11.46%	MDKA	1,430	12%	1,275		2,970	-52%
43	TLKM	2,390	-1.65%	10	TLKM		-11.81%	TLKM	2,390	4%	2,300		3,960	-40%
	PTBA	2,410	-0.82%	5	PTBA		-12.36%	PTBA	2,410	3%	2,350		3,180	-24%
28	BBCA	8,375	0.60%	19	BBCA		-13.44%	BBCA	8,375	4%	8,075		10,950	-24%
	ITMG	22,900	1.10%	4	ITMG		-14.23%	ITMG	22,900	2%	22,350		28,775	-20%
	UNTR	22,625	1.34%	4	UNTR		-15.50%	UNTR	22,625	7%	21,100		28,500	-21%
	SMRA	398	-0.50%	5	SMRA		-18.78%	SMRA	398	9%	366		730	-45%
11	BMRI	4,620	-1.28%	8	BMRI		-18.95%	BMRI	4,620	7%	4,300		7,550	-39%
	PGEO	755	0.67%	12	PGEO		-19.25%	PGEO	755	7%	705		1,380	-45%
41	CTRA	790	-2.47%	8	CTRA		-19.39%	CTRA	790	1%	780		1,430	-45%
	KLBF	1,090	5.83%	16	KLBF		-19.85%	KLBF	1,090	11%	985		1,795	-39%
24	BRIS	2,180	-9.92%	14	BRIS		-20.15%	BRIS	2,180	4%	2,090		3,350	-35%
	TOWR	520	0.00%	8	TOWR		-20.61%	TOWR	520	5%	496		885	-41%
21	ADMR	905	1.12%	5	ADMR		-24.58%	ADMR	905	29%	700		1,585	-43%
	AMRT	2,130	-1.84%	24	AMRT		-25.26%	AMRT	2,130	2%	2,080		3,650	-42%
	ADRO	1,800	0.00%	7	ADRO		-25.93%	ADRO	1,800	7%	1,680		4,300	-58%
	AMMN	6,250	9.17%	30	AMMN		-26.25%	AMMN	6,250	10%	5,700		15,000	-58%
6	BRPT	675	0.75%	69	BRPT		-26.63%	BRPT	675	15%	585		1,458	-54%
	INKP	4,880	1.24%	5	INKP		-28.24%	INKP	4,880	7%	4,550		10,000	-51%
25	ESSA	580	3.57%	13	ESSA		-28.40%	ESSA	580	9%	530		1,010	-43%
	BBTN	815	-1.81%	4	BBTN		-28.51%	BBTN	815	2%	800		1,610	-49%
30	UNVR	1,305	-4.04%	15	UNVR		-30.77%	UNVR	1,305	32%	985		3,390	-62%
	SMGR	2,250	0.90%	13	SMGR		-31.61%	SMGR	2,250	7%	2,100		5,950	-62%
16	MBMA	296	-2.63%	82	MBMA		-35.37%	MBMA	296	10%	270		725	-59%
	ACES	505	-15.13%	10	ACES		-36.08%	ACES	505	2%	496		995	-49%
14	INCO	2,300	-4.17%	25	INCO		-36.46%	INCO	2,300	0%	2,290		5,218	-56%
	MAPA	670	-3.60%	13	MAPA		-37.38%	MAPA	670	2%	655		1,175	-43%
	ARTO	1,475	-1.67%	191	ARTO		-39.30%	ARTO	1,475	20%	1,225		3,220	-54%
	ISAT	1,410	-4.08%		ISAT		-43.15%	ISAT	1,410	1%	1,400		3,006	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, March 21, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 GOTO	81	-1.22%		GOTO	81	15.71%	GOTO	81	62%	50	89	-9%
2 ANTM	1,645	-0.90%	16	ANTM	1,645	7.87%	ANTM	1,645	40%	1,175	1,845	-11%
3 ASII	4,710	0.43%	6	ASII	4,710	-3.88%	ASII	4,710	10%	4,290	5,425	-13%
4 CPIN	4,500	0.00%	20	CPIN	4,500	-5.46%	CPIN	4,500	8%	4,170	5,650	-20%
5 TPIA	7,050	15.10%		TPIA	7,050	-6.00%	TPIA	7,050	34%	5,275	11,225	-37%
6 BBNi	4,080	-2.16%	7	BBNi	4,080	-6.21%	BBNi	4,080	2%	4,010	5,975	-32%
7 ICBP	10,600	-1.17%	15	ICBP	10,600	-6.81%	ICBP	10,600	10%	9,600	12,875	-18%
8 INDF	7,025	-2.43%	6	INDF	7,025	-8.77%	INDF	7,025	20%	5,850	8,300	-15%
9 BBRI	3,660	-1.35%	9	BBRI	3,660	-10.29%	BBRI	3,660	9%	3,360	6,325	-42%
10 TLKM	2,390	-1.65%	10	TLKM	2,390	-11.81%	TLKM	2,390	4%	2,300	3,960	-40%
11 BBcA	8,375	0.60%	19	BBcA	8,375	-13.44%	BBcA	8,375	4%	8,075	10,950	-24%
12 UNTR	22,625	1.34%	4	UNTR	22,625	-15.50%	UNTR	22,625	7%	21,100	28,500	-21%
13 BMRI	4,620	-1.28%	8	BMRI	4,620	-18.95%	BMRI	4,620	7%	4,300	7,550	-39%
14 KLBF	1,090	5.83%	16	KLBF	1,090	-19.85%	KLBF	1,090	11%	985	1,795	-39%
15 AMRT	2,130	-1.84%	24	AMRT	2,130	-25.26%	AMRT	2,130	2%	2,080	3,650	-42%
16 ADRO	1,800	0.00%	7	ADRO	1,800	-25.93%	ADRO	1,800	7%	1,680	4,300	-58%
17 AMMN	6,250	9.17%	30	AMMN	6,250	-26.25%	AMMN	6,250	10%	5,700	15,000	-58%
18 BRPT	675	0.75%	69	BRPT	675	-26.63%	BRPT	675	15%	585	1,458	-54%
Sector Weights for Monday, June 3, 2024				Industry Group Weights for Monday, June 3, 2024								
Sector N		Weight%	Weight%	Industry Group Name		Weight%						
Financials			57.94	Banks		57.94						
Materials			12.77	Materials		12.77						
Consumer Staples			8.48	Telecommunication Services		7.6						
Communication Services			7.6	Food Beverage & Tobacco		4.6						
Industrials			4.59	Capital Goods		4.59						
Energy			3.85	Energy		3.85						
Consumer Discretionary			3.1	Consumer Discretionary Distribution & Retail		3.1						
Health Care			1.66	Consumer Staples Distribution & Retail		2.62						
				Pharmaceuticals, Biotechnology & Life Sciences		1.66						
				Household & Personal Products		1.26						
INDONESIA							NEXT					
- MSCI Global Standard Indexes List				- MSCI Small Cap Indexes List			November 2024 Index Review					
Additions -				Additions : ANTM, CMRY, FILM, INCO, WIKA			o Announcement date: 7 November 2024					
Deletions ANTM				Deletions : -			o Effective date: 27 November 2024					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

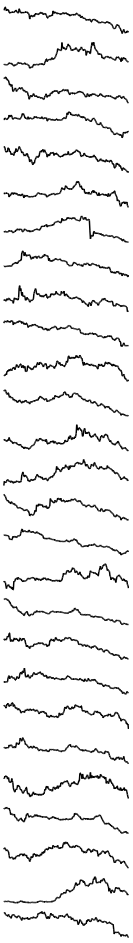
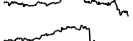
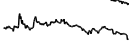
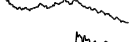
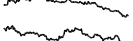
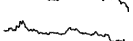
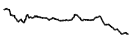
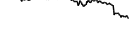
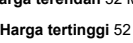
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, March 21, 2025

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
SCMA	202	1.51%	22	SCMA		20.96%	SCMA	202	73%	117		244	-17%		
GOTO	81	-1.22%		GOTO		15.71%	GOTO	81	62%	50		89	-9%		
BUKA	144	5.11%		BUKA		15.20%	BUKA	144	35%	107		166	-13%		
EMTK	535	1.90%	71	EMTK		8.74%	EMTK	535	53%	350		665	-20%		
ANTM	1,645	-0.90%	16	ANTM		7.87%	ANTM	1,645	40%	1,175		1,845	-11%		
BRMS	368	1.66%	160	BRMS		6.36%	BRMS	368	190%	127		505	-27%		
AVIA	414	0.98%	15	AVIA		3.50%	AVIA	414	23%	336		570	-27%		
JPFA	1,995	0.50%	8	JPFA		2.84%	JPFA	1,995	86%	1,075		2,230	-11%		
NISP	1,330	3.91%	6	NISP		1.14%	NISP	1,330	13%	1,180		1,445	-8%		
EXCL	2,270	0.00%	16	EXCL		0.89%	EXCL	2,270	10%	2,070		2,650	-14%		
AKRA	1,100	0.46%	10	AKRA		-1.79%	AKRA	1,100	7%	1,030		1,865	-41%		
TBIG	2,050	0.00%	29	TBIG		-2.38%	TBIG	2,050	28%	1,600		2,260	-9%		
BTPS	900	-1.64%	7	BTPS		-2.70%	BTPS	900	5%	855		1,430	-37%		
PGAS	1,540	2.67%	7	PGAS		-3.14%	PGAS	1,540	21%	1,270		1,725	-11%		
SIDO	570	4.59%	15	SIDO		-3.39%	SIDO	570	11%	515		780	-27%		
ASII	4,710	0.43%	6	ASII		-3.88%	ASII	4,710	10%	4,290		5,425	-13%		
MPMX	935	0.00%	8	MPMX		-5.08%	MPMX	935	2%	915		1,080	-13%		
CPIN	4,500	0.00%	20	CPIN		-5.46%	CPIN	4,500	8%	4,170		5,650	-20%		
BNGA	1,625	-0.31%	6	BNGA		-6.07%	BNGA	1,625	2%	1,600		2,220	-27%		
BBNI	4,080	-2.16%	7	BBNI		-6.21%	BBNI	4,080	2%	4,010		5,975	-32%		
GJTL	1,050	-0.47%	2	GJTL		-6.25%	GJTL	1,050	5%	1,000		1,490	-30%		
ICBP	10,600	-1.17%	15	ICBP		-6.81%	ICBP	10,600	10%	9,600		12,875	-18%		
ERAA	376	0.00%	5	ERAA		-6.93%	ERAA	376	21%	312		476	-21%		
PWON	370	-2.63%	8	PWON		-7.04%	PWON	370	3%	360		530	-30%		
INDF	7,025	-2.43%	6	INDF		-8.77%	INDF	7,025	20%	5,850		8,300	-15%		
MAPI	1,285	-3.38%	12	MAPI		-8.87%	MAPI	1,285	11%	1,155		1,925	-33%		
MEDC	1,000	3.09%	4	MEDC		-9.09%	MEDC	1,000	11%	900		1,635	-39%		
MNCN	250	0.00%	3	MNCN		-9.42%	MNCN	250	12%	224		404	-38%		
NCKL	680	1.49%	7	NCKL		-9.93%	NCKL	680	18%	575		1,085	-37%		
JSMR	3,890	1.30%	6	JSMR		-10.16%	JSMR	3,890	9%	3,560		5,700	-32%		
BBRI	3,660	-1.35%	9	BBRI		-10.29%	BBRI	3,660	9%	3,360		6,325	-42%		
MIKA	2,250	-2.17%	29	MIKA		-11.42%	MIKA	2,250	1%	2,220		3,310	-32%		
MDKA	1,430	1.42%		MDKA		-11.46%	MDKA	1,430	12%	1,275		2,970	-52%		
MTEL	570	1.79%	22	MTEL		-11.63%	MTEL	570	4%	550		700	-19%		
TLKM	2,390	-1.65%	10	TLKM		-11.81%	TLKM	2,390	4%	2,300		3,960	-40%		
ELSA	380	-1.04%	4	ELSA		-12.04%	ELSA	380	1%	376		545	-30%		
PTBA	2,410	-0.82%	5	PTBA		-12.36%	PTBA	2,410	3%	2,350		3,180	-24%		
BBCA	8,375	0.60%	19	BBCA		-13.44%	BBCA	8,375	4%	8,075		10,950	-24%		
AUTO	1,990	-0.50%	5	AUTO		-13.48%	AUTO	1,990	11%	1,795		2,620	-24%		
ITMG	22,900	1.10%	4	ITMG		-14.23%	ITMG	22,900	2%	22,350		28,775	-20%		
BSDE	805	-1.83%	6	BSDE		-14.81%	BSDE	805	3%	785		1,340	-40%		
UNTR	22,625	1.34%	4	UNTR		-15.50%	UNTR	22,625	7%	21,100		28,500	-21%		
INDY	1,260	0.00%	7	INDY		-15.72%	INDY	1,260	9%	1,155		1,825	-31%		
SMRA	398	-0.50%	5	SMRA		-18.78%	SMRA	398	9%	366		730	-45%		
BMRI	4,620	-1.28%	8	BMRI		-18.95%	BMRI	4,620	7%	4,300		7,550	-39%		
PGEO	755	0.67%	12	PGEO		-19.25%	PGEO	755	7%	705		1,380	-45%		
CTRA	790	-2.47%	8	CTRA		-19.39%	CTRA	790	1%	780		1,430	-45%		
KLBF	1,090	5.83%	16	KLBF		-19.85%	KLBF	1,090	11%	985		1,795	-39%		
BRIS	2,180	-9.92%	14	BRIS		-20.15%	BRIS	2,180	4%	2,090		3,350	-35%		
TOWR	520	0.00%	8	TOWR		-20.61%	TOWR	520	5%	496		885	-41%		
TKIM	4,740	1.94%	6	TKIM		-20.67%	TKIM	4,740	5%	4,500		9,075	-48%		
MYOR	2,160	0.00%	16	MYOR		-22.30%	MYOR	2,160	5%	2,060		3,010	-28%		
GGRM	10,250	-0.73%	11	GGRM		-22.79%	GGRM	10,250	2%	10,000		20,200	-49%		

11	BMTR	141	0.00%	4	BMTR		-22.95%	BMTR	141	7%	132		260	-46%
	SRTG	1,595	-2.15%	7	SRTG		-23.68%	SRTG	1,595	30%	1,225		2,880	-45%
15	BFIN	720	-1.37%	7	BFIN		-23.81%	BFIN	720	1%	710		1,340	-46%
	ADMR	905	1.12%	5	ADMR		-24.58%	ADMR	905	29%	700		1,585	-43%
6	ASSA	520	-1.89%	10	ASSA		-24.64%	ASSA	520	4%	500		875	-41%
	AMRT	2,130	-1.84%	24	AMRT		-25.26%	AMRT	2,130	2%	2,080		3,650	-42%
79	ADRO	1,800	0.00%	7	ADRO		-25.93%	ADRO	1,800	7%	1,680		4,300	-58%
	AMMN	6,250	9.17%	30	AMMN		-26.25%	AMMN	6,250	10%	5,700		15,000	-58%
52	BRPT	675	0.75%	69	BRPT		-26.63%	BRPT	675	15%	585		1,458	-54%
	INKP	4,880	1.24%	5	INKP		-28.24%	INKP	4,880	7%	4,550		10,000	-51%
14	ESSA	580	3.57%	13	ESSA		-28.40%	ESSA	580	9%	530		1,010	-43%
	BBTN	815	-1.81%	4	BBTN		-28.51%	BBTN	815	2%	800		1,610	-49%
28	ENRG	164	1.23%	3	ENRG		-28.70%	ENRG	164	10%	149		310	-47%
	PNLF	306	0.00%	7	PNLF		-28.84%	PNLF	306	23%	248		520	-41%
45	PTPP	238	0.85%	3	PTPP		-29.17%	PTPP	238	10%	216		575	-59%
	UNVR	1,305	-4.04%	15	UNVR		-30.77%	UNVR	1,305	32%	985		3,390	-62%
27	HEAL	1,125	-6.25%	30	HEAL		-30.98%	HEAL	1,125	6%	1,060		1,710	-34%
	SMGR	2,250	0.90%	13	SMGR		-31.61%	SMGR	2,250	7%	2,100		5,950	-62%
41	HRUM	705	-0.70%	5	HRUM		-31.88%	HRUM	705	10%	640		1,590	-56%
	MBMA	296	-2.63%	82	MBMA		-35.37%	MBMA	296	10%	270		725	-59%
80	ACES	505	-15.13%	10	ACES		-36.08%	ACES	505	2%	496		995	-49%
	INCO	2,300	-4.17%	25	INCO		-36.46%	INCO	2,300	0%	2,290		5,218	-56%
68	MAPA	670	-3.60%	13	MAPA		-37.38%	MAPA	670	2%	655		1,175	-43%
	INTP	4,530	0.89%	9	INTP		-38.78%	INTP	4,530	6%	4,290		8,925	-49%
23	ARTO	1,475	-1.67%	191	ARTO		-39.30%	ARTO	1,475	20%	1,225		3,220	-54%
	PANI	9,475	2.71%	244	PANI		-40.78%	PANI	9,475	104%	4,640		19,650	-52%
33	ISAT	1,410	-4.08%		ISAT		-43.15%	ISAT	1,410	1%	1,400		3,006	-53%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, March 21, 2025

LQ 45 Performance

Top Gainer

AMMN 6,250 (9.1%)
KLBF 1,090 (5.8%)
SIDO 570 (4.5%)
ESSA 580 (3.5%)
MEDC 1,000 (3%)

Top Volume

GOTO 81 (22.2 Mn Lot)
BBRI 3,660 (3.1 Mn Lot)
ACES 505 (2 Mn Lot)
BBCA 8,375 (1.5 Mn Lot)
BMRI 4,620 (1.3 Mn Lot)

Top Frekuensi

BBRI 3,660 (45k x)
BRIS 2,180 (33k x)
BBCA 8,375 (29k x)
BBNI 4,080 (22k x)
BMRI 4,620 (21k x)

Top Loser

ACES 505 (-15.1%)
BRIS 2,180 (-9.9%)
INCO 2,300 (-4.1%)
ISAT 1,410 (-4%)
UNVR 1,305 (-4%)

Top Value

BBCA 8,375 (1285.2 IDR Bn)
BBRI 3,660 (1152.5 IDR Bn)
BMRI 4,620 (644.2 IDR Bn)
BBNI 4,080 (453 IDR Bn)
BRIS 2,180 (270.5 IDR Bn)

All Stock Performance

Top Gainer

MINA 162 (35%)
FORU 1,080 (24.8%)
POLU 4,130 (24.7%)
RONY 2,200 (24.6%)
SAFE 262 (20.1%)

Top Volume

GOTO 81 (22.2 Mn Lot)
MINA 162 (8.1 Mn Lot)
BUKA 144 (7.2 Mn Lot)
PSAB 316 (4.2 Mn Lot)
BUMI 89 (3.9 Mn Lot)

Top Frekuensi

MINA 162 (50k x)
BBRI 3,660 (45k x)
PSAB 316 (36k x)
PTRO 2,700 (34k x)
BRIS 2,180 (33k x)

Top Loser

IFII 238 (-20.1%)
ACES 505 (-15.1%)
BOAT 97 (-10.1%)
ENZO 36 (-10%)
MIRA 9 (-10%)

Top Value

BBCA 8,375 (1285.2 IDR Bn)
BBRI 3,660 (1152.5 IDR Bn)
BMRI 4,620 (644.2 IDR Bn)
BBNI 4,080 (453 IDR Bn)
PTRO 2,700 (388.6 IDR Bn)

CORPORATE ACTION



Friday, March 21, 2025

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

19 Mar UMA (SHIP)
19 Mar UMA (ITMA)
18 Mar UMA (BULL)
14 Mar UMA (KAQI)
14 Mar UMA (UDNG)
14 Mar UMA (SMIL)
14 Mar UMA (SOFA)
12 Mar UMA (GLOB)
11 Mar UMA (LABA)
06 Mar UMA (IMJS)

SUSPEND / UNSUSPEND

19 Mar Penghentian Sementara (UDNG)
19 Mar Penghentian Sementara (WGSB)
13 Mar Pembukaan Kembali (TIRA)
13 Mar Pembukaan Kembali (IKAN)
12 Mar Pembukaan Kembali (FORU)
11 Mar Penghentian Sementara (FORU)
10 Mar Pembukaan Kembali (POLU)
07 Mar Pembukaan Kembali (BESS)
06 Mar Pembukaan Kembali (AREA)
05 Mar Penghentian Sementara (AREA)

*Data pengumuman diambil terakhir pada hari :

Jumat, 21 March 2025 pukul 08:32:26

AO- Disc On

AKSI KORPORASI

17 MARCH 2025!

- Public Expose: NICK
- RUPS [Jam 10:00:00]: NICK

.

18 MARCH 2025!

- Public Expose: HATM
- RUPS [Jam 14:00:00]: PMJS, FASW, CMPP, HATM, CNKO

.

19 MARCH 2025!

- RUPS [Jam 15:00:00]: SKYB, ERAA, AMAN

.

20 MARCH 2025!

- RUPS [Jam 10:00:00]: NISP

.

21 MARCH 2025!

- Cash Dividend [Distribution]: XCID
- RUPS [Jam 10:00:00]: MINA, UANG, DFAM, WINR, BDMN

.

24 MARCH 2025!

- RUPS [Jam 09:30:00]: TMAS, BBRI, CNMA, MANG, BUVA, MMIX, MERK, G

.

25 MARCH 2025!

- RUPS [Jam 09:00:00]: WOMF, ADMF, BMRI, EXCL, FREN, IFSH, NOBU

.

26 MARCH 2025!

- RUPS [Jam 14:00:00]: HAIS, SDRA, BBNI, CCSI, BBTN, PALM

.

27 MARCH 2025!

- RUPS [Jam 09:30:00]: MEGA, WIFI, SICO, BWPT

ECONOMIC CALENDAR



Monday March 17 2025		Actual	Previous	Consensus	Forecast
11:00 AM	ID	Balance of Trade FEB	\$3.45B	\$2.45B	\$1.0B
7:30 PM	US	Retail Sales MoM FEB	-0.90%	0.70%	0.50%
7:30 PM	US	NY Empire State Manufacturing Index MAR	5.7	-1.9	6
7:30 PM	US	Retail Sales Control Group MoM FEB	-0.80%		0%
7:30 PM	US	Retail Sales Ex Autos MoM FEB	-0.40%	0.50%	0.20%
9:00 PM	EA	ECB President Lagarde Speech			
9:00 PM	US	Business Inventories MoM JAN	-0.20%	0.30%	0.20%
9:00 PM	US	NAHB Housing Market Index MAR	42	43	44
Tuesday March 18 2025		Actual	Previous	Consensus	Forecast
5:00 PM	EA	Balance of Trade JAN	€15.5B	€14.1B	€6.5B
5:00 PM	EA	ZEW Economic Sentiment Index MAR	24.2	39.6	28
7:30 PM	US	Building Permits Prel FEB	1.473M	1.450M	1.471M
7:30 PM	US	Housing Starts FEB	1.366M	1.375M	1.34M
7:30 PM	US	Building Permits MoM Prel FEB	-0.60%		-0.20%
7:30 PM	US	Export Prices MoM FEB	1.30%	2%	2%
7:30 PM	US	Housing Starts MoM FEB	-9.80%		-1.90%
7:30 PM	US	Import Prices MoM FEB	0.30%	-0.10%	0.10%
8:15 PM	US	Industrial Production MoM FEB	0.50%	0.20%	0.40%
Wednesday March 19 2025		Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAR/14	4.247M		
2:30 PM	ID	Interest Rate Decision	5.75%	5.75%	5.75%
6:00 PM	US	MBA 30-Year Mortgage Rate MAR/14	6.67%		
9:30 PM	US	EIA Crude Oil Stocks Change MAR/14	1.448M		
9:30 PM	US	EIA Gasoline Stocks Change MAR/14	-5.737M		
Thursday March 20 2025		Actual	Previous	Consensus	Forecast
Thursday March 20 2025		Actual	Previous	Consensus	Forecast
1:00 AM	US	Fed Interest Rate Decision	4.50%	4.50%	4.50%
1:00 AM	US	FOMC Economic Projections			
1:30 AM	US	Fed Press Conference			
3:00 AM	US	Net Long-term TIC Flows JAN	\$72B	\$101.5M	
3:00 PM	EA	ECB President Lagarde Speech			
6:00 PM	EA	ECB Economic Bulletin			
7:30 PM	US	Current Account Q4	\$-310.9B	\$-325B	\$-340.0B
7:30 PM	US	Initial Jobless Claims MAR/15	220K	224K	225.0K
7:30 PM	US	Philadelphia Fed Manufacturing Index MAR	18.1	12.1	11
9:00 PM	US	Existing Home Sales FEB	4.08M	3.92M	4.05M
9:00 PM	US	Existing Home Sales MoM FEB	-4.90%		-0.70%
Friday March 21 2025		Actual	Previous	Consensus	Forecast
8:05 PM	US	Fed Williams Speech			
10:00 PM	EA	Consumer Confidence Flash MAR	-13.6	-12.8	-14

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